

The Investment Trust of India Limited
(Erstwhile Fortune Financial Services (India) Limited)
Regd office: Naman Midtown, A Wing, Unit No. 2103, 21st floor
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013



Date : 25th February, 2019

To
The General Manager,
Department of Corporate Services,
BSE Limited, P J Towers, Dalal Street,
Mumbai-400 001.

Dear Sir,

Sub: Application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the proposed scheme of arrangement

Please refer to your observations dated February 22, 2019. Enclosed herewith please find the herewith the documents as per the index given below for the proposed Scheme of Arrangement between United Petro Finance Limited and Fortune Credit Capital Limited and The Investment Trust of India Limited (formerly known as Fortune Financial Services (India) Limited). The Scheme provides for demerger of lending business of United Petro Finance Limited to Fortune Credit Capital Limited, and issue of shares of The Investment Trust of India Limited to the shareholders of the United Petro Finance Limited.

The list of Annexure are hereunder given below:

1. Brief particulars as per Annexure VIII
2. Certified True copy of the Board Resolutions of the Company approving the scheme
3. Report from the Audit Committee;
4. Valuation Report from the Independent Chartered Accountant.
5. Shareholding pattern as per the prescribed format in Regulation 31, Shareholding pattern as per Annexure II (along with pre and post arrangement no. of shareholders as provided in Annexure III)
6. Fairness opinion by Merchant Banker.
7. Compliance Report with requirements specified in Part A of Annexure I.
8. Undertaking certified by the auditor clearly stating reasons for non applicability of para 9(a).
9. Certified True copy of the Board Resolution dated 19th February, 2019 approving the above certificate
10. Certified True copy of the Board Resolution dated 19th February, 2019 for designated stock exchange
11. Brief details of Transferee /resulting and transferor /demerged companies as per Annexure IX.
12. Processing Fee.

Kindly acknowledge the receipt.

Thanking You,

For The Investment Trust of India Limited

**Haroon Mansuri
Company Secretary**

